

RNS Issue of Equity



Additional Admission

SUPERMARKET INCOME REIT PLC

Released 17:06:06 23 May 2022

RNS Number : 4993M
Supermarket Income REIT PLC
23 May 2022

23 May 2022

SUPERMARKET INCOME REIT PLC
(the "Company")
LEI: 2138007FOINJKAM7L537

ADDITIONAL ADMISSION

Supermarket Income REIT plc (LSE: SUPR), the real estate investment trust providing secure, inflation-protected, long income from grocery property in the UK, announces that it has made an application for 830,598 New Ordinary Shares to be admitted to the Premium Segment of the Official List of the Financial Conduct Authority ("FCA") and to trading on the Premium Segment of London Stock Exchange plc's Main Market for listed securities. It is expected that these New Ordinary Shares will be admitted to trading on or around 27 May 2022.

The application is being made pursuant to the scrip dividend alternative in lieu of cash for the interim dividend for the period from 1 January 2022 to 31 March 2022. Elections for a scrip dividend were received in respect of 7.31% of the Ordinary Shares in issue as at the record date of 22 April 2022. When issued, these New Ordinary Shares will rank *pari passu* with the existing Ordinary Shares.

Following admission of the New Ordinary Shares, the Company's issued share capital will consist of 1,239,868,420 Ordinary Shares of £0.01 each. With effect from 27 May 2022, the total number of issued shares with voting rights will be 1,239,868,420.

The above figure of 1,239,868,420 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or of a change to their interest in, Supermarket Income REIT plc under the FCA's Disclosure Guidance and Transparency Rules.

Further information regarding the scrip dividend alternative offered in respect of the Interim Dividend and the Scrip Dividend Scheme can be found in the Scrip Dividend Circular (the "Scrip Circular") available on the Company's website to view and/or download at www.supermarketincomereit.com/dividend-information. The Scrip Circular is also available on the National Storage Mechanism website <https://www.fca.org.uk/markets/primary-markets/regulatory-disclosures/national-storage-mechanism>. Capitalised words and expressions not otherwise defined in this announcement shall have the meaning given in the Scrip Circular.

For further information, please contact:

Atrato Capital Limited +44 (0)20 3790 8087
Steve Noble / Rob Abraham / Carcie Rogers ir@atratocapital.com

Stifel Nicolaus Europe Limited +44 (0)20 7710 7600
Mark Young / Matt Blawat / Rajpal Padam

FTI Consulting +44 (0)20 3727 1000
Dido Laurimore / Eve Kirmatzis / Andrew Davis SupermarketIncomeREIT@fticonsulting.com

Notes:

Supermarket Income REIT plc (LSE: SUPR) is a real estate investment trust dedicated to investing in grocery properties which are an essential part of the UK's feed the nation infrastructure. The Company focuses on grocery stores which are omnichannel, fulfilling online and in-person sales. All of the Company's 67 supermarkets⁽¹⁾ are let to leading UK supermarket operators, diversified by both tenant and geography.

The Company provides investors with attractive, long-dated, secure, inflation-linked, growing income with the potential for capital appreciation over the longer term and targets a 7% to 10% p.a. total shareholder return over the medium term⁽²⁾.

Atrato Capital Limited is the Company's Investment Adviser.

Further information is available on the Company's website www.supermarketincomereit.com

1. *41 directly owned supermarkets, plus 26 via joint venture*
2. *There is no certainty that these illustrative projections will be achieved*

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOEAJMFTMTMTBIT

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.