Supermarket Income REIT PLC - SUPR RESULT OF GENERAL MEETING
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Supermarket Income REIT PLC
21 May 2018

SUPERMARKET INCOME REIT PLC
(the "Company")

RESULT OF GENERAL MEETING

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In connection with the proposed issues of Ordinary Shares, including the £65 million Placing and Offer for Subscription by way of the Initial Issue, as announced by the Company on 25 April 2018, the board of Supermarket Income REIT plc (LSE: SUPR), the only real estate investment company dedicated to investing in UK supermarket property, confirms that the Resolutions proposed at the General Meeting of the Company held today were duly passed.

Full details of the Resolutions were set out in the Registration Document published by the Company on 25 April 2018 (the "Registration Document").

Total votes cast represented approximately 62.27% of those entitled to vote and are set out below in respect of each Resolution:

Resolution	For	Percentage	Against	Percentage	Withheld
1	72,871,504	97.52	1,850,000	2.48	0
2	72,871,504	97.52	1,850,000	2.48	0

Notes:

a) Percentages are expressed as a proportion of the total votes cast (which does not include votes withheld).

b) A "vote withheld" is not a vote in law and is not counted in the calculation of the proportion of the votes "For" and "Against" a resolution.

c) Any proxy appointments which gave discretion to the Chairman have been included in the "For" totals.

All capitalised terms in this announcement and not otherwise defined shall have the meaning given to them in the Registration Document. The Registration Document, along with the related Securities Note and Summary, is available in the Investor Centre of the Company's website, www.supermarketincomereit.com

Following the approval of Shareholders at the General Meeting today, the £65 million Initial Issue remains conditional upon *inter alia* (i) the Placing Agreement becoming or being declared unconditional in all respects and not having been terminated in accordance with its terms; and (ii) Admission becoming effective.

For further information, please contact:

Atrato Capital Limited Ben Green Steve Windsor Steve Noble	+44 (0)20 3790 8087
Stifel - Bookrunner, Financial Adviser and Placing Agent Tom Yeadon Neil Winward Mark Young	+44 (0)20 7710 7600
Goodbody - Placing Agent James Felix Bruce Garrow Richard Tunney	+44 (0)20 3841 6220
Tavistock Jeremy Carey James Whitmore James Verstringhe	+44 (0)20 7920 3150

IMPORTANT NOTICES

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jurisdiction pursuant to the Initial Issue. It does not constitute a prospectus or prospectus equivalent document.

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