



Experience.

Our Fund Services Experience

Our Fund Services Division has been involved with the following matters:-

- The launch and administration of a Jersey expert fund for investment in the Romanian property market which having initially raised circa €25m, subsequently raised a further €40m when it successfully listed on AIM in December 2006, being the first fund to do so which focuses exclusively on the Romanian property market.
- The launch and administration of a Bermudan registered and listed multi share class fund for investing in Sub-Sahara Africa and small to mid sized stocks listed on the AIM market.
- Forming a fund with the aim of raising €300m which will be invested in mid-market growth capital and buyout transactions in high growth countries of central and Eastern Europe. JTC acts as a secretary and fund administrator as well as providing 2 directors to the managing partner and investment manager.
- The launch and administration of a Jersey limited partnership with committed capital of c. €125 million, which is a follow-on fund to a previous fund structure administered by Jersey Trust for the Managing Partner. The Fund's primary objective is to make equity investments in the lower mid-cap buy-out market in Central European countries, with an anchor presence and investment focus in the Czech Republic, Hungary, Poland and Romania. The Fund also targets investments in Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Romania, Serbia, Slovakia and Slovenia, aiming to achieve substantial capital appreciation over a holding period for individual investments that is expected to typically range from three to six years.
- The formation and administration of in excess of 200 film and media related partnerships and associated corporate vehicles including dealing with regular reporting and coordination with promoters and other appointed service providers in the smooth running of the partnerships affairs and their underlying activities.
- Two venture capital funds investing in technology companies in the Americas with a combined committed capital of US\$1.5bn.
- Providing marketing and distribution services to a UK hedge fund manager in connection with two Cayman based funds. The Jersey based entities undertake their operations under a 'manager of a managed entity' ("MoME") permit issued by the Jersey Financial Services Commission.
- The launch and administration (on behalf of a large European bank) of the first Jersey expert fund structure set up purely for investing in residential real estate in Monaco.

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- An Islamic finance fund developing a district cooling plant in the UAE with a contract value of US\$9.5m. The fund was created in accordance with Sharia law and the involvement of an Islamic Scholar to take advantage of the requirement of Islamic compliant investments generating excellent returns over the life of the project.
 - The launch and administration of a Jersey expert fund which has acquired land in Bulgaria for development purposes. The design of the development site has been devised by a high profile urban planner and involves the construction, development and sale of primarily residential and to a lesser extent, commercial property. The fund was listed on AIM in June 2007 and had a market capitalisation on admission of €47m.
 - Establishing a Jersey expert fund which will invest in special purpose vehicles which in turn will own the intellectual property rights to films. The fund is aimed at both corporate and individual investors.
 - A fund formed to achieve capital growth and income via investments primarily in commercial property situated in the UK and in other areas of the EU. The aim is to capitalise on opportunities which have arisen from the effects of the global credit crisis which began in mid-2007.
 - Forming and providing ongoing services to a fund which invests in solar projects predominantly in Europe, taking advantage of 'feed-in' tariffs which have been established for solar assets in many European countries.
 - The launch and administration of a Jersey expert fund for investment in the German (Berlin) residential property market. Following a successful listing on AIM in August 2007 this fund raised €15m resulting in a market capitalisation of €46m upon admission.
 - Renewable Energy Generation was admitted to AIM in May 2005. This company was set up to enable investors to participate in the growth of the global renewable energy market through investment predominantly in wind energy projects. In addition to being board members, Nigel Le Quesne acts as Chairman of the Audit Committee and is a member of the Nomination and Remuneration Committee. Nigel Syvret is also a member of the Nomination and Remuneration Committee. JTC also provides company secretarial support in addition to submitting announcements to the stock market via the Regulatory News Service.

Certain companies within the JTC Group are regulated by the Jersey Financial Services Commission, the Guernsey Financial Services Commission, the British Virgin Islands Financial Services Commission, the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg and JTC Suisse, our Geneva office, is an affiliate of l'Association Romande des Intermédiaires Financiers (ARIF).